

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-1498718
Estate No. 32-1498718

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
W. G. Sloan Industrial Supplies Ltd.
of the City of Mississauga, in the Regional Municipality of Peel, in the Province of Ontario

Take notice that:

1. W. G. Sloan Industrial Supplies Ltd. filed (or was deemed to have filed) an assignment on the 17th day of May 2011, and the undersigned, Paddon + Yorke Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 6th day of June 2011, at 4:00 o'clock PM, at the office of Paddon + Yorke Inc., at 95 Dundas Street East, Mississauga, Ontario.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Mississauga in the Province of Ontario, this 19th day of May 2011.

Paddon + Yorke Inc. - Trustee

Per:



John F. Delo

95 Dundas Street East

Mississauga ON L5A 1W7

Phone: (905) 272-3204 Fax: (905) 272-3690

District of:
Court No.
Court No.
Estate No.

Original Amended

- FORM 78 -
Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
In the matter of the bankruptcy of
W. G. Sloan Industrial Supplies Ltd.
of the City of Mississauga, in the Regional Municipality of Peel, in the Province of Ontario

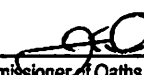
To the bankrupt

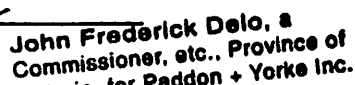
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 17th day of May 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

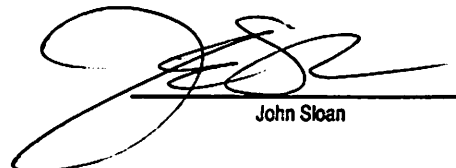
LIABILITIES (As stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	391,548.91	1. Inventory	35,000.00
Balance of claims unsecured as per list "A" ..	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors.	391,548.91	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors value of security as per list "B"	0.00	Good	20,000.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce.	20,000.00
Total liabilities.	391,548.91	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus.	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant.	0.00
		9. Real property or immovables as per list "G"	0.00
		10. Furniture	2,500.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	57,500.00
		Deficiency	334,048.91

I, John Sloan, of the City of Mississauga in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of May 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Mississauga in the Province of Ontario,
on this 17th day of May 2011


John F. Delo, Commissioner of Oaths
For the Province of Ontario
Expires Jun. 10, 2011


John Frederick Delo, a
Commissioner, etc., Province of
Ontario, for Paddon + Yorke Inc.,
Trustee in Bankruptcy.
Expires June 10, 2011.


John Sloan

District of
Division No.
Court No.
Estate No.

- FORM 78 - Continued -

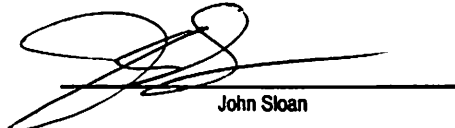
List "A"
Unsecured Creditors

W. G. Sloan Industrial Supplies Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	407 ETR Operations Centre Attr: Peter Whyte 847 458 628	6300 Steeles Avenue West Woodbridge ON L4H 1J1	136.82	0.00	136.82
2	Advanced Machine & Engineering Co. WGS01	35109 Eagle Way Chicago IL 60678-1351 USA	3,210.12	0.00	3,210.12
3	Bell Canada Business Bankruptcy Team 905 820 0903	Groupe Insolabilité - Affaire 1 Alexandre Graham Bell Aile E 3 Verdun QC H3E 3B3	853.65	0.00	853.65
4	Bell Mobility Bankruptcy Group Attr: Sylvie Lafond - Insolvency Group 509355688	200 Bouchard Blvd. 3rd Floor Dorval QC H9S 5X5	806.82	0.00	806.82
5	Benedicto R. Caluag	6003 Sidmouth Dstreet Mississauga ON L5V 2X2	1,260.00	0.00	1,260.00
6	Bentall Kennedy (Canada) LP 35238	3184 Ridgeway Drive, Suite 41 Mississauga ON L5L 5S7	2,558.32	0.00	2,558.32
7	Carbide Probes Inc. 000161	1328 Research Drive Dayton OH 45432 USA	565.84	0.00	565.84
8	Component Distributors Inc. 220103	PO Box 13017 Denver CO 80201-3017 USA	5,806.14	0.00	5,806.14
9	Computermaster WGSLOA	3100 Ridgeway Drive, Unit 37 Mississauga ON L5L 5M5	814.73	0.00	814.73
10	Enbridge Attr: Bankruptcy Department 72158104016	P.O. Box 650 Scarborough ON M1K 5E3	111.59	0.00	111.59
11	Enersource 0391200000	3240 Mavis Road Mississauga ON L5C 3K1	3.32	0.00	3.32
12	Federal Express Canada Ltd. 1411-1428-0	5985 Explorer Drive Mississauga ON L4W 5K6	1.00	0.00	1.00
13	Interfast Inc. 396250	22 Worcester Road Toronto ON M9W 5X2	600.77	0.00	600.77
14	Leader Corporation SLOIND	51644 Filomena Sheby Township MI 48315 USA	17,642.29	0.00	17,642.29
15	Lomar Security Services Ltd.	418 North Services Road East, Suite 1D Oakville ON L6H 5R2	101.70	0.00	101.70
16	Mahr Federal Inc. 808478	1144 Eddy Street Providence RI 02940 USA	306,518.11	0.00	306,518.11
17	Meyer Gage Company Inc. 102869	230 Burnham Street South Windsor CT 06074 USA	657.46	0.00	657.46
18	Miller Waste Systems 340-002051	106 Orenda Road Brampton ON L6W 3W6	68.84	0.00	68.84
19	Pitney Bowes of Canada 5974410	PO Box 278 Orangeville ON L9W 2Z7	247.23	0.00	247.23
20	Purolator Inc. 1349040	PO Box 1100, Etobicoke Postal Station A Etobicoke ON M9C 5K2	23.47	0.00	23.47
21	Saint-Gobain Abrasives, Inc. T6043 20158025	PO Box 6100, Postal Station F Toronto ON M4Y 2Z2	10,013.14	0.00	10,013.14

17-May-2011

Date



John Sloan

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- FORM 78 - Continued -

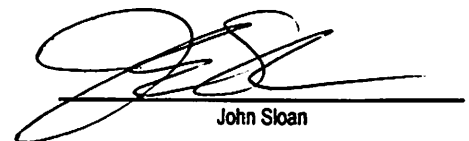
List "A"
Unsecured Creditors

W. G. Sloan Industrial Supplies Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
22	Shell Canada Products Ltd. 0007090720757	Box 8, Postal Station M Calgary AB T2P 2G9	909.47	0.00	909.47
23	Staples Business Depot 6035 2874 3037 0287	c/o Citi Commerce Solutions P.O. Box 4561, Station A Toronto ON M5W 4S9	163.50	0.00	163.50
24	Suncor Energy Products Inc. (Sunoco) Attr: Legal Dept. 9930514196	36 York Mills Road Toronto ON M2P 2C5	365.00	0.00	365.00
25	TD Canada Trust	P.O. Box 5567 London ON N6A 6C7	36,000.00	0.00	36,000.00
26	UPS Canada 503041	PO Box 4900, Station A Toronto ON M5W 0A7	586.65	0.00	586.65
27	Willson International Ltd. SGSL001	2345 Argenta Road, Suite 201 Mississauga ON L5N 8K4	122.93	0.00	122.93
28	Yeping Sun	170 Sevm Drive Guelph ON N1E 7K4	1,400.00	0.00	1,400.00
Total:			391,548.91	0.00	391,548.91

17-May-2011

Date



John Sloan

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Division No.
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- FORM 78 - Continued -

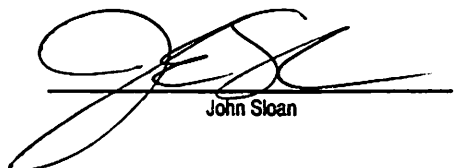
List "B"
Secured Creditors

W. G. Sloan Industrial Supplies Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
			Total			0.00	0.00	0.00

17-May-2011

Date



John Sloan

District of
Division No. -
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- FORM 78 - Continued -

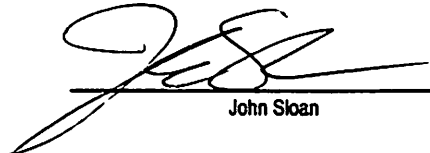
List "C"
Preferred Creditors for Wages, Rent, etc.

W. G. Sloan Industrial Supplies Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-May-2011

Date



John Sloan

District of
Division No.
Court No.
Estate No.

- FORM 78 - Continued -

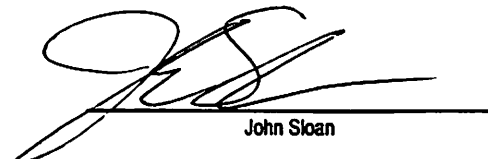
List "D"
Contingent or Other Liabilities

W. G. Sloan Industrial Supplies Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total	0.00	0.00	

17-May-2011

Date



John Sloan

District of
 Division No.
 Court No.
 Estate No.

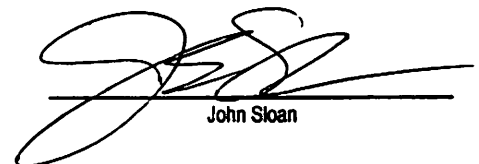
- FORM 78 - Continued -

List "E"
 Debts Due to the Bankrupt
 W. G. Sloan Industrial Supplies Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	#6 - 3170 Ridgeway Drive Mississauga ON L5L 5R4	Trade Receivables	20,000.00 0.00 0.00		17-May-2011	20,000.00	regular trade receivables
Total				20,000.00 0.00 0.00			20,000.00	

17-May-2011

Date



John Sloan

District of
Division No.
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- FORM 78 - Continued -

List 'F'

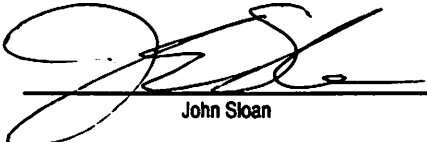
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

W. G. Sloan Industrial Supplies Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total				0.00		0.00	

17-May-2011

Date



John Sloan

District of
Division No. -
Court No.
Estate No.

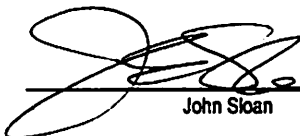
- FORM 78 - Continued -

List "G"
Real Property or Immovables Owned by Bankrupt
W. G. Sloan Industrial Supplies Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-May-2011

Date



John Sloan

District of
Division No.
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- FORM 78 - Concluded -

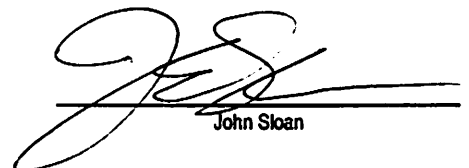
List "H"
Property

W. G. Sloan Industrial Supplies Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	35,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture & fixtures	0.00	2,500.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	37,500.00

17-May-2011

Date



John Sloan

PROOF OF CLAIM

In the matter of the bankruptcy (or proposal or receivership of the property) of

_____ (name of debtor)

of _____ (City and Province)

and the claim of _____ creditor.

All notices or correspondence regarding this claim to be forwarded to the following address:

_____ (detailed mailing address of creditor, including postal code)

I, _____, residing in the _____ of _____ in the Province of _____

Do Hereby Certify:

1. That I am a creditor of the above-named debtor, or that I am _____ of _____ (state position or title) of _____ (name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, and still is indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).*

4. Check and complete appropriate category:

- A. UNSECURED CLAIM OF \$ _____**
(Other than as a customer contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
 Regarding the amount of \$ _____, I do not claim a right to priority.
 Regarding the amount of \$ _____, I claim a right to priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim)
- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make claim under Section 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)
- C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)
- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)
- G. CLAIM AGAINST DIRECTOR \$ _____**
(To be filed when a proposal provides for the compromise of claims against directors)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including calculations upon which the claim is based)

5. That, to the best of my knowledge, (I am) (or I am not) (or the above-named creditor is) (or is not) related to the debtor within the meaning of Section 4 of the the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue within Schedule "A")*

Applicable only in the case of the bankruptcy of an individual

- I request to be informed, pursuant to subparagraph 68(4)(a)(ii) of the Act, of the amount fixed under subparagraph 68(4)(a)(i), which is the amount of surplus income that the bankrupt is required to pay to the estate of the bankrupt.
- If the Trustee determines that there is no surplus income, I request to be informed of that determination in accordance with paragraph 68(4)(b) of the Act.
- I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 201_____.

 Witness

 Creditor

General Proxy

In the matter of the bankruptcy (or proposal or consumer proposal) of _____, a bankrupt (or an insolvent person or a consumer debtor) I (or We), _____, (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____ of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

Dated at _____ this _____ day of _____, 201_____.

 Witness

 Individual Creditor

 Witness

 Name of Corporate Creditor and Name and Title of Signing Officer

ADVICE TO CREDITORS

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote. The proper name of the claimant and complete address, to which all notices or correspondence is to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim. All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments, for at least the last three months.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection A may include the employees of the bankrupt for wage arrears, commissions or expenses, a landlord for rent arrears and accelerated rent, if included in the lease and municipalities, if their claims are not a charge against title.

All secured creditors must give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by the Bankruptcy and Insolvency Act, by striking out "AM" or "AM NOT", "IS" or "IS NOT", and whether or not they have dealt with the debtor in a non-arm's-length manner by striking out "HAVE" or "HAVE NOT", "HAS" or "HAS NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor.

When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having authority to make such an appointment.

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A Trustee may, pursuant to subsection 128(3) of the Bankruptcy and Insolvency Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security, by the secured creditor.

Subsection 201(1) of the Bankruptcy and Insolvency Act provides severe penalties for making any false claim, proof, declaration or statement of account.

ADVICE TO CREDITORS

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote. The proper name of the claimant and complete address, to which all notices or correspondence is to be forwarded, must be shown.

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The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments, for at least the last three months.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection A may include the employees of the bankrupt for wage arrears, commissions or expenses, a landlord for rent arrears and accelerated rent, if included in the lease and municipalities, if their claims are not a charge against title.

All secured creditors must give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by the Bankruptcy and Insolvency Act, by striking out "AM" or "AM NOT", "IS" or "IS NOT", and whether or not they have dealt with the debtor in a non-arm's-length manner by striking out "HAVE" or "HAVE NOT", "HAS" or "HAS NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

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Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor.

When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having authority to make such an appointment.

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A Trustee may, pursuant to subsection 128(3) of the Bankruptcy and Insolvency Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security, by the secured creditor.

Subsection 201(1) of the Bankruptcy and Insolvency Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROOF OF CLAIM

In the matter of the bankruptcy (or proposal or receivership of the property) of

_____ (name of debtor)

of _____ (City and Province)

and the claim of _____ creditor.

All notices or correspondence regarding this claim to be forwarded to the following address:

_____ (detailed mailing address of creditor, including postal code)

I, _____, residing in the _____ of _____ in the Province of _____

Do Hereby Certify:

1. That I am a creditor of the above-named debtor, or that I am _____ of _____ (state position or title) of _____ (name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, and still is indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).*

4. Check and complete appropriate category:

A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

Regarding the amount of \$ _____, I do not claim a right to priority.

Regarding the amount of \$ _____, I claim a right to priority under Section 136 of the Act.

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make claim under Section 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts)

G. CLAIM AGAINST DIRECTOR \$ _____

(To be filed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including calculations upon which the claim is based)

5. That, to the best of my knowledge, (I am) (or I am not) (or the above-named creditor is) (or is not) related to the debtor within the meaning of Section 4 of the the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(Provide details of payments, credits and transfers at undervalue within Schedule "A")*

Applicable only in the case of the bankruptcy of an individual

I request to be informed, pursuant to subparagraph 68(4)(a)(ii) of the Act, of the amount fixed under subparagraph 68(4)(a)(i), which is the amount of surplus income that the bankrupt is required to pay to the estate of the bankrupt.

If the Trustee determines that there is no surplus income, I request to be informed of that determination in accordance with paragraph 68(4)(b) of the Act.

I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 201_____.

 Witness

 Creditor

General Proxy

In the matter of the bankruptcy (or proposal or consumer proposal) of _____, a bankrupt (or an insolvent person or a consumer debtor) I (or We), _____, (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____ of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

Dated at _____ this _____ day of _____, 201_____.

 Witness

 Individual Creditor

 Witness

 Name of Corporate Creditor and Name and Title of Signing Officer